

University Budget Development Committee

University of Wisconsin Oshkosh

Meeting Notice and Agenda

Meeting Time: 8-9am
Meeting Date: Tuesday, 13 October 2015
Meeting Location: Dempsey 236

Agenda

- ❖ Summary
- ❖ Announcements
 - Faculty Senate today @ 3-5pm
 - Listening Session #2, W 9-11am, Reeve 221
 - Chancellor's Breakfast (faculty), TH 7:45-9am, Reeve 227
 - Website uploads
- ❖ Phalanx reports:
 - Segregated fee and differential tuition
 - Budget 101
- ❖ Discussion topics:
 - Public no more – chapter 6
 - Nacubo article
- ❖ Standing question up for debate: *Should UW Oshkosh continue to use the current incremental budget model as it currently operates at the university to college/unit level?*
 - What do we need to know in order to answer this question?
- ❖ Walk-ons

Recommended readings:

- Chapter 6 in "Public No More" book
 - http://www.nacubo.org/Business_Officer_Magazine/Magazine_Archives/January_2013/The_Buck_Stops_Elsewhere.html
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Summary

Attendees: Ryan Haley, Julia Hodgen, Jean Kwaterski, Dean Neal-Boylan, Dean Fred Yeo, Chad Cotti (for Dean Beyer), Lori Worm, Matt Suwalski, Bill Wacholtz, Reginald Parson, Dean Koker

Prepared By: Angie Metke and M. Ryan Haley
Date Prepared: 14 October 2015

I. Announcements

- a. Faculty Senate Workshop 3:10-5pm today, Reeve 306
- b. Listening Session tomorrow morning, Reeve 221 (9-11am)
- c. Chancellor's Breakfast Forum, thursday morning (7:45-9), Reeve 227

II. Phalanx Reports

- a. Seg Fee & Differential Tuition (Jean, Reginald & John)
 - i. On our campus we have a Seg Fee Committee
 1. This committee has a say in both Allocable and Non-Allocable funds
 2. Other campuses committees only have a say in the Allocable
 - ii. Seg Fees
 1. Allocable – more student centered focus.
 2. Non-Allocable – more permanent; people, fringes, buildings, etc.
 - iii. These fees are listed on UWO website
 - iv. Commonly the recommendation made to the Chancellor, regarding non-allocable Seg Fees, is approved
 - v. All of the major Seg Fee funded units on campus bring their request to the Seg Fee committee to approve their budgets
 1. Analysis of the request and the amounts or increases they are requesting
 2. Goal is to keep the increase of funding below 3%
 - a. Exceptions are when they fund new buildings on campus
 - vi. Ryan: How is the Allocable vs Non-Allocable pie sliced?
 1. Response: It's specified to these specific programs
 2. Allocable units can be fully-funded or partially-funded
 - vii. Leslie: For the Titan Transit and Allocations Committee, when you say fully funded they are only funded by Seg Fees?
 1. Response: Correct. But some of the funds go to units which also take in revenue from other areas. For example the theater is Seg Fee funded and available to all students but they also bring in revenue from the shows they put on.
 - viii. To be eligible for Seg Fee funds you need to be open to all students.
 1. For example the Greeks have limited student memberships so they are not eligible for Seg Fee funding.
 - ix. Ryan: What is the different role of the students in the Allocable vs Non-Allocable?
 1. Response: The major participants are students.
 - x. Chad: Am I understanding correctly that Allocable is discretionary and Non-Allocable is non-discretionary?
 1. Response: Jean: There are parts of a Non-Allocable budget that are fixed, but there are also parts that are not. When it comes to Non-Allocable we are more advisory to the Chancellor. Where Allocable is more the students making the decision of funding.
 2. Jean: For example in Madison, the students advised not to spend money on a new Union building, and the Chancellor decided to move forward with the project since it was utilizing non-allocable fees.

- xi. Seg Fees are not subject to the cuts that we have been subjected to in the past years. Seg Fees have not been frozen yet, but there has been discussion at the System level that this coming year it may be a possibility.
 - 1. With the recent GPR cuts, the discussion has arisen as to what more we can put on Seg Fees.
 - 2. All of these units are considered Program Revenue Accounts and can move positions or expenses if they are applicable.
- xii. For Auxiliary funds, any fees raised must be used for the specific purpose of those programs.
 - 1. For example if we raise rates for Residence Life, the extra funds need to cover Residence Life expenses.
- xiii. Leslie: What about the Technology Fees?
 - 1. Jean: Technology fees are separate from Segregated Fees. They cover anything within the technology basis for students.
- xiv. Ryan: Are Technology Fee rules a University or UW System requirement?
 - 1. Response: Technology was implemented at a System level and collected as tuition. So it is added to our 102 allocation.
 - 2. Technology Fee is a 2% fee added to tuition.
- xv. Question: Are the Technology Fees still required to be considered separate funds from our GPR allocation or is this just a UW Oshkosh practice? Was this allowed to be grouped with our 102 allocation after the Block Grant?
 - 1. Lori: It was not impacted by the Block Grant because it has always been in the 102 Fund. The Block Grant only impacted other accounts which were then grouped into the 102 Fund.
- xvi. John: For certain classes and students they can get their Seg Fees waived
 - 1. For example: CAPP students and outreach programs for students who are not on campus.
 - 2. As part of a Cost Recovery Program you can request Seg Fees not be included in that program.
 - 3. Question: Are these rules Oshkosh specific or System?
 - a. Response: Oshkosh
- xvii. Differential Tuition is different on every campus
 - 1. They have to be approved by the Board of Regents
 - 2. UW Oshkosh's Differential Tuition started with the Growth Agenda
- xviii. Some of our Programs were not in place until we received Differential Tuition funding
 - 1. Ex: CAR
- xix. Reginald: As a Grad Student, I don't pay Differential Tuition but I can still utilize all of the Differential Tuition funded resources.
 - 1. Jean: These programs are still supplemented by other revenue, like GPR.
- xx. John: We have one Undergraduate Program Specific DT Program

1. Engineering Technology is funded by DT because the \$700/credit Special Course Fee charged the prior year was considered to be out of the scope of a Special Course Fee.

III. Closing

- a. Next time
 - i. Budget 101
 - ii. Discussion on Public No More Chapter 6